Market Research Report

UK JAS

Independent
Accreditation Body

Become certification body(CB)
Get Accreditation Body Status as
per ISO 17021 International Standard
ISO CERTIFICATION BODY
ISO 9001 ISO 14001 ISO 18001 ISO 22000 ISO 27001 ISO 50001

10 Best Computer Courses for Career Growth in 2024
Artificial Intelligence — Web Development
Computer Science — Network Analyst
Machine Learning — UI/UX Design
Cybersecurity — Artificial Intelligence Machine Learning
Data Science — Computer Hardware Engineering and Netw

International Organization for Standardization
ISO CERTIFICATION
ISO 9001 ISO 14001 OHSAS 18001 ISO 22000 ISO 27001

UKJAS Accreditation Pvt Ltd

Issue No.1   Issue date 01.01.2026   Rev No.00   Rev date   01.01.2026

Prepared By : Investor Manager	Reviewed By : Business Development Manager	Approved By : Director

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Document History

Rev. No.	Rev. Date	Detail
00	01.01.2026	Initial - Draft

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LIST OF ABBREVIATIONS USED

Commonly used abbreviations in documentjan are enumerated below:

Abbreviation	Description
ISO/IEC	International Organization for Standardization/ International Electrotechnical Commission
IAF-AB	International Accreditation Federation of Accreditation Bodies
MOU	Memorandum of Understanding
BIS	**Bureau of Indian Standards**
FSSAI	Food Safety and Standards Authority of India
PDCA	Plan-Do-Check-Act
TIC	Testing, Inspection, and Certification
USD	United States Dollar
CAGR	Compounded Annual Growth Rate
UKCA	UK Conformity Assessed
CE	(Conformité Européenne)
SME	Small and Medium Enterprises
ESG	Environmental, Social and Governance
APAC	Asia-Pacific
PAC MLA	Pacific Accreditation Cooperation Multilateral Recognition Arrangement
ELAP	Environmental Laboratory Accreditation Program services
ISO	International Organization for Standardization
QMS	Quality Management System
EMS	Environmental Management System
ICMED	Indian Certification for Medical Devices
CDSCO	Central Drugs Standard Control Organisation
GGBC	Global Green Building Council
GHG	Greenhouse Gas
IJRPR	International Journal of Research Publication and Reviews
IJSRA	International Journal of Scientific Research and Analysis
BRSR	Business Responsibility and Sustainability Reporting
KPI	Key Performance Indicator
MCA Filings	Ministry of Corporate Affairs filings
CDSCO	The Central Drugs Standard Control Organization (CDSCO)
R&D	Research & development
NGO's	Non-governmental organization
ESG	Environmental, Social and Governance
VC	Venture Capitalist
RFP	Request for Proposal

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I.   Table of Contents

The Market Research Report has been documented & is based on establishing for meeting the requirements of Investors to generate the investment.

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II. Authorization

Market Research Report has been established for meeting the requirements of Investors to generate the investment.

The Top Management of **UKJAS Accreditation Pvt. Ltd.** have reiterated the desire of the company to implement and maintain **Market Research Report** for Investors to generate the investment.

Market Research Report has been authorized by the undersigned for circulation and implementation at all levels in the company.

Revisions shall be prepared by Investor Manager, reviewed by approved by the undersigned.

Director,
For **UKJAS Accreditation Pvt. Ltd**

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III.   Foreword

The purpose of **Market Research Report** has been established for meeting the requirements of Investors to generate the investment by UKJAS Accreditation Pvt Ltd.

General details, organizational structure, responsibilities, authorities and relationship of personnel and the method of carrying out of task of each element of the system have been given in this Business Plan Wherever applicable references have been given to other relevant documents.

Market Research Report provides guidance to invest in our organisations with this documented system, maintain orderliness and ensure clarity and uniformity in the description of work by different personnel.

Investor Manager is responsible for control of the contents, distribution and general administration of this Business Plan Up-dated Business Plan is made available to recipients as soft copy with "read only" access.

The uncontrolled copies of this manual are issued for general information of our investors and other interested parties and the revision follow-up of these is not definite.

This manual will be of use to our investors and other interested parties for knowing our investment portfolio, its investment opportunities, our capabilities and our investment opportunities provided by us. This will also be useful to them to know how we are fulfilling investors / interested parties' requirements and are continually improving keeping in view the range of our investment portfolio, systems and facilities.

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IV.   Introduction

UKJAS Accreditation Private Ltd stands as an independent accreditation body with a global footprint, dedicated to upholding the highest standards in conformity assessment. Established to bridge the gap between regulatory expectations and industry needs, UKJAS evaluates organizations worldwide that deliver certification, testing, inspection, calibration, and training services against internationally recognized benchmarks like ISO/IEC standards. Its non-profit ethos ensures impartiality, fostering trust among governments, multinational corporations, private entities, and individuals who rely on accredited services for quality assurance.

Recognized by diverse stakeholders, UKJAS assesses certification bodies, rating agencies, industrial associations, and training institutes to confirm their competence and integrity. This accreditation process verifies adherence to rigorous criteria, such as ISO/IEC 17021 for management systems, ISO/IEC 17020 for inspections, and ISO/IEC 15189 for medical labs, enabling seamless mutual recognition across borders. By promoting voluntary oversight without wielding regulatory authority, UKJAS empowers organizations to demonstrate credibility and reduces redundant evaluations in supply chains.

This network supports innovation, entrepreneurship, and the broader adoption of accreditation in sectors like healthcare, manufacturing, and e-commerce.

Through its commitment to excellence, UKJAS not only enhances organizational performance but also contributes to sustainable industry practices worldwide. Its growing roster of 1500+ registered assessors and auditors underscores a robust ecosystem for continuous improvement and international collaboration. As accreditation demands evolve, UKJAS remains a pivotal player in ensuring reliability and competitiveness for its clients.

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V.   Overview Summary

UKJAS Accreditation Private Ltd is an independent, non-profit body in India with global reach, established in 2008 and incorporated in 2017 (CIN U80101HR2017PTC071185).

It accredits certification bodies, testing labs, inspection agencies, and training institutes to standards like ISO/IEC 17021 and 17020.

UKJAS ensures competence through voluntary, impartial audits without regulatory power, serving healthcare, manufacturing, and e-commerce sectors.

Over 10 certification bodies accredited, 1500+ assessors registered, and 1200+ organizations certified, listed on iregister.com for verification.

The process spans 1-6 months, involving document review, on-site audits, and corrections for mutual global recognition.

Recognized by governments and multinationals, it reduces redundant supplier checks.

Headquartered in Palwal (Delhi-NCR), with offices in Vasai West (Mumbai) UKJAS promotes "certified once, accepted worldwide.

Market Research Report: Sustainability Tech Sector

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1. Executive Summary

UKJAS Accreditation Private Limited is an Indian private company (CIN: U80101HR2017PTC071185) incorporated on October 18, 2017, operating as an independent accreditation body headquartered in Palwal, Haryana, India.

It accredits certification bodies, testing labs, inspection agencies, and training institutes under ISO/IEC 17011, covering standards like 17021, 17025, 17020, 17024, and 15189, with over 10 accredited bodies and 1200+ certified organizations listed on iregister.com.

Non-regulatory and IAF-AB aligned, it promotes global mutual recognition ("certified once, accepted worldwide") through impartial oversight, innovation, and collaborations like MOUs with BIS/FSSAI, emphasizing PDCA and TIC integrity

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2. Global Logistics & Supply Chain Market Overview

- **Market Size & Growth:**

    UKJAS Accreditation Pvt Ltd, as a niche player in India's accreditation sector, has accredited over 10 certification bodies, registered 1500+ assessors/auditors, and certified 1200+ organizations as of recent data, listed on iregister.com for global verification. While specific revenue figures are not publicly detailed, it operates within the broader UK TIC market valued at USD 15.75 billion in 2025, projected to reach USD 18.72 billion by 2030 at a 3.51% CAGR, driven by testing (53.7% share) and certification growth amid regulatory demands like UKCA/CE. UKJAS's rapid accreditation process (1-6 months) positions it to capture rising demand from SMEs seeking cost-effective, IAF-AB aligned oversight.

    Growth for UKJAS accelerates through expanding scopes in engineering, metrology, and energy, fuelled by global trade barriers reduction via "accredited once, accepted worldwide" and mutual recognition on platforms like irppo.com. Regulatory surges from BIS/FSSAI, ESG compliance, and PDCA integration propel accreditation uptake, mirroring UKAS's 36,436 assessment days and 1,259 scope extensions in 2024, suggesting similar high-single-digit expansion for UKJAS amid India's quality infrastructure push.

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- **Key Drivers of Growth:**

- Rising demand for accreditation stems from increasing regulatory pressures, global trade requirements, and stakeholder needs for confidence in TIC services across engineering, energy, and quality sectors.

- **Regulatory Compliance Surge**

- Stricter standards like ISO 17021/17025, BIS/FSSAI mandates, and ESG initiatives drive organizations to seek UKJAS accreditation for tender eligibility and market access, reducing multiple assessments via "accredited once, accepted worldwide."

- **Market Acceptance and SME Empowerment**

- SMEs face growing demands for verified competence; UKJAS accreditation enhances credibility, supply chain integration, and international recognition under IAF-AB, fueling rapid accreditation uptake (1 week to 3 months).

- **Regional Expansion:** India's green tech and logistics markets concentrate in western and southern industrial hubs, with Maharashtra (Mumbai, Pune, Boisar/MIDC Tarapur) leading due to manufacturing, e-commerce, and pharma clusters requiring ISO/ESG accreditations. Gujarat and Tamil Nadu (Chennai's Horizon Industrial Parks) follow, driven by renewables, green hydrogen, and sustainable warehousing amid 32.9% CAGR green tech growth.

- **UKJAS Expansion**

  UKJAS, based in Vasai West (Maharashtra), leverages Mumbai ELAP and Tarapur accreditations for energy/engineering schemes, positioning for western dominance before targeting southern hubs like Chennai and Gujarat's wind corridors. Expand to tier-2/3 cities (e.g., Odisha's Gopalpur for clean energy clusters) and northern logistics nodes via PM GatiShakti, aligning with 11.12% supply chain CAGR

- **Regional Dominance:**

- **Asia-Pacific (APAC):** The Asia-Pacific sustainability certification market surges at the fastest global CAGR (6.5-7.5%), from USD 3.1B in 2025 to USD 4.25-5.9B by 2030-2034, driven by industrialization in China, India, Japan, South Korea, and ASEAN, with green tech investments hitting USD 1.3T by 2030 amid net-zero pledges and ESG mandates. Logistics/supply chain in APAC leads at 9.37% CAGR, fueling demand for ISO-aligned accreditations in cleantech hubs like Singapore, Jakarta and Bangkok.

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- o **UKJAS APAC Positioning:** UKJAS aligns with APAC Mutual Recognition Arrangement (MRA) via schemes like UKJAS 10005/10006 for workforce training and GHG validation, enabling cross-border acceptance of its ISO 17021/17065, ISO 50001, and green ratings amid Bengaluru's 2025 APAC meeting and PAC MLA expansions. No direct APAC expansion announced, but India base (Vasai/Mumbai ELAP) supports regional outreach through APAC harmonization for SMEs in renewables and supply chains

3. Market Segmentation Analysis

UKJAS segments its offerings into management systems (ISO 17021 for QMS/EMS like ISO 9001/14001/45001/50001, 45% focus), product certification (ISO 17065 for Green Co/Guard ratings and engineering conformity, 30%), and personnel/training schemes (UKJAS 10005/10007, 25%), targeting energy efficiency, green buildings, and ESG supply chains amid India's 27% green tech CAGR

4. Key Market Players / Competition

The accreditation sector features national statutory bodies focused on mandatory standards like product marking and food safety, alongside international networks emphasizing mutual recognition under IAF-AB/ILAC for voluntary scopes.

Competitive Landscape

- Established players dominate with government backing, extensive lab networks, and long-term MOUs for regulatory enforcement.

- Emerging independents like UKJAS compete via faster accreditation (1-6 months), impartiality, and digital platforms (iregister.com/irppo.com) for TIC, QMS, and PDCA audits.

- Global associations drive competition through peer evaluation and signatory status, pressuring all to uphold ISO 17011 rigor.

  UKJAS differentiates with cost-efficiency, innovation in metrology/energy scopes, and SME focus amid rising demand for credible, non-regulatory oversight.

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5. Sources of Data & Further Research

UKJAS accreditation details—including ISO 17021/17065 schemes, ISO 50001 energy management, Green Co/Guard ratings, Mumbai ELAP, and certified organizations like Deming Certification—derive directly from official ukjas.com pages on accredited bodies, energy/engineering/forensics accreditations, and search tools.

IndiaMart profiles and JustDial listings confirm Vasai West operations, Six Sigma Quality International ties, and service scope in sustainability certifications.

Further UKJAS Research Recommendations

- **Official Directories:** ukjas.com/search for full accredited firms; ukjas.com/e-library for scheme documents.

- **Regulatory Filings:** MCA.gov.in for UKJAS Pvt Ltd financials/annual reports; NABCB/QCI.org.in for scope validations.

- **Primary Contacts:** LinkedIn (ukjasaccreditation) for personnel; JustDial/IndiaMart reviews for client feedback.

Medical Device Sector:

UKJAS Accreditation Pvt Ltd supports the medical device sector through ISO 17021 management system schemes (ISO 9001/14001/45001/50001) and ISO 17065 product conformity for SMEs in Maharashtra pharma hubs, extending to ISO 13485 QMS readiness via accredited bodies like Six Sigma Quality International and Deming Certification. No direct ICMED 13485 scheme listed, but Mumbai ELAP labs enable engineering audits for device manufacturing, aligning with CDSCO compliance and ESG supply chains.

Recommended Databases & Industry-Focused Publications for Deeper Research:

For deeper research on UKJAS and its sustainability / medtech / logistics opportunity space, the most useful sources cluster into five buckets.

i.   **Accreditation & Standards Databases**

- **UKJAS official site** – Scheme rules, accredited bodies, sector coverage, e-library for technical documents.

- **ISO & IEC databases** – Official texts and guidance for ISO 17021, 17065, 13485, 50001 and related conformity standards.

ii.   **Market Data & Analyst Platforms**

UKJAS publishes operational metrics on its site, including 10+ accredited certification bodies, 1500+ registered assessors/auditors, and 1200+ certified organizations verifiable via iregister.com and ukjas.com/ukjas-accreditation-check/.

Analyst and Company Platforms

Corporate filings on platforms like CredenceData, InstaFinancials, The Company heck, Tofler and Clear Tax provide financials, director details, and CIN U80101HR2017PTC071185 data for UKJAS Accreditation Pvt Ltd.

Broader TIC/accreditation trends from Mordor Intelligence or Credence Research contextualize growth, though UKJAS-specific analyst coverage remains limited to company databases.

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iii.   Sector-Focused Publications

UKJAS publishes dedicated sector pages on ukjas.com detailing accreditation scopes for energy (ISO 50001/GGBC), engineering (ISO 3834), chemical (ISO 17025 methods), metrology, and others under ISO 17025/17020/17021/17024/17065.

Key Features

Energy: Guides on Green House Gas verification (ISO 14064) and green ratings.

Engineering/Chemical: Scope-specific requirements for testing labs and inspection.

Medical/Logistics: ISO 13485/28000 overviews with application processes (1-6 months).

Live directories like iregister.com and ukjas-accreditation-check/ verify accredited bodies across sectors, promoting "certified once, accepted worldwide

iv.   Business & Competitor Intelligence

- UKJAS Accreditation Pvt Ltd leverages digital platforms like iregister.com (1200+ certified orgs), irppo.com, and ukjas-accreditation-check/ for real-time verification, driving transparency and market trust in TIC/PDCA services.

- **Competitor Intelligence Strategies**
  Monitor regulatory shifts (BIS/FSSAI mandates) and IAF-AB peer evaluations to benchmark scopes; track sector demand via accredited body growth (10+ certifiers, 1500+ assessors).

- **ESG / rating platforms:** UKJAS accredits certification bodies for ESG-aligned standards like ISO 14001 (EMS), ISO 50001 (energy), ISO 14064 (GHG verification), and green ratings (GGBC), enabling verified sustainability disclosures on iregister.com.

- Platforms like iregister.com and ukjas-accreditation-check/ serve as public registries for ESG-related accreditations, supporting investor due diligence, tender compliance, and PDCA-driven improvements without proprietary rating algorithms

- **Startup/VC databases**: Crunchbase, Tracxn, and India-focused cleantech / medtech startup lists to identify prospective UKJAS client segments in APAC.

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v. **Practical Research Workflow for UKJAS**

- **Identify Market Need:** Assess demand via sector trends (TIC/ESG), regulatory shifts (BIS/FSSAI), and stakeholder surveys to validate accreditation schemes under ISO 17011.

- **Gather Data Sources:** Compile from iregister.com directories, company filings (CredenceData), sector pages (energy/engineering), and IAF-AB peer benchmarks.

- **Analyze & Benchmark:** Evaluate growth metrics (1200+ orgs, 1500+ assessors), PDCA gaps, and competitive scopes using ukjas.com tools without naming peers.

- **Validate & Report**: Cross-check via accreditation-check portals, publish sector insights, and iterate for MOUs/innovation under "certified once, accepted worldwide."

6. Industry-Focused Publications:

For E-Commerce:

For UKJAS's focus on ecommerce clients (3PLs, marketplaces, D2C brands), the most relevant industry-focused publications are those that blend ecommerce, logistics, and sustainability, giving you both technical and market context for new accreditation schemes.

Academic & Professional Journals

- **South Asian Journal of Management (SAJM) –** articles on sustainable ecommerce logistics in tier-I cities, useful for framing green last-mile and warehouse accreditation criteria.

- **IJRPR / IJSRA / other logistics papers –** studies on sustainable ecommerce logistics, reverse logistics, packaging waste, and carbon emissions in Indian ecommerce supply chains.

- ScienceDirect / Journal articles on packaging plastic waste and reverse logistics in ecommerce, good for evidence-based criteria on green packaging and circular logistics.

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ESG & Regulatory Commentary

ESG and regulatory trends around ecommerce, logistics, and green tech in India and APAC create a strong backdrop for UKJAS to position new accreditation and rating schemes aligned with evolving disclosure and compliance expectations.

ESG Drivers Relevant to UKJAS

Commentary on India's ESG route (including SEBI's BRSR, emerging supply chain accountability rules, and alignment with EU-style due diligence) shows growing pressure on companies to report Scope 3 emissions, packaging waste, labour practices, and logistics impacts, especially in ecommerce and 3PL networks. Analyses on ESG in ecommerce startups and SMEs highlight that investors, large buyers, and marketplaces increasingly demand verifiable ESG data, opening a role for third-party assurance and certification bodies.

How UKJAS Can Respond

These trends support UKJAS in extending ISO 17021/17065-based schemes into ESG and green logistics ratings—covering last-mile delivery, warehousing, circular packaging, and reverse logistics—so that accredited certification bodies can provide credible assurance on clients' ESG disclosures. By aligning its schemes with India's regulatory direction and global ESG norms, UKJAS can position itself as a cost-effective, India-centric alternative to global players for SMEs, ecommerce brands, and logistics providers seeking audit-ready ESG credentials.

Additional Research Tools:

Additional research tools for UKJAS can be grouped into five practical categories, each supporting a different part of your market and scheme development work.

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i. Accreditation & Standards Intelligence

- **UKJAS internal tools:** The UKJAS accredited-organization search, e-library, and scheme documents are your primary references for mapping current sector coverage, auditor capacity, and scheme structures.

- **Peer accreditation bodies:** Peer bodies operate as independent or government-backed entities worldwide, evaluating similar scopes under ISO 17011 for mutual recognition via IAF-AF/ILAC multilateral agreements.

ii. Market & Segment Sizing Tools

- **Sector databases:** Precedence, Straits/InsightAce and similar platforms for detailed numbers on green tech, sustainability certification, logistics and medtech relevant to UKJAS's target sectors.
- **Startup/VC trackers:** Crunchbase, Tracxn, and Indian startup lists (cleantech, medtech, ecommerce) to build prospect pools for accreditation outreach across India and APAC**.**

iii. ESG, Compliance & Regulatory Monitors

- **ESG legal/compliance portals**: Resources like Compliance & Risks, ESG-specific blogs, and India ESG regulatory trackers for BRSR, supply-chain due diligence and sectoral norms that shape UKJAS ESG/green-logistics schemes.
- **Government portals:** Invest India, ministry sites for GatiShakti, Industrial parks, Medtech and green-energy policy updates that signal where accreditation demand will rise.

iv. Technical & Academic Evidence

- **Scholarly databases:** Google Scholar, ScienceDirect, and Indian journals on sustainable logistics, ecommerce, green buildings, and medical devices provide empirical Key Performance Indicator (KPIs) and best practices you can translate into UKJAS audit criteria.

- **Technical blogs:** UKJAS maintains technical content on ukjas.com through dedicated pages rather than a traditional blog, covering accreditation processes, standards (ISO 17025/17020/17021/17024/17065), and sector applications like engineering, energy and chemical.

v. **Competitive & Business Development Tools**

- **Corporate & people intelligence:** LinkedIn (ukjasaccreditation profile), MCA filings, and directories like IndiaMart/JustDial help validate UKJAS's brand perception and map potential partners/clients and competing certifiers.

- **Tender/procurement portals:** GeM and public-tender platforms indicate where accreditation/certification is mandated in RFPs, allowing UKJAS to target high-probability sectors and regions.